



# **Guide to BGCI's PlantSearch**

## **Communication facility**

BGCI's PlantSearch is a globally unique tool for sharing and accessing information about living botanical collections maintained by botanic gardens and similar organisations. PlantSearch connects collections directly to conservationists, educators, horticulturists, researchers, policy makers and many others who are working to save and understand plant diversity.

PlantSearch, which functions in combination with <u>BGCI's GardenSearch</u>, can be used to locate plants in botanic garden collections around the world and connect to staff who maintain those collections.

This step by step shows how to request information or material via BGCI's PlantSearch, instructions are also found in video form <u>here</u>.

## Acknowledgements

The development of the BGCI's PlantSearch Communication Facility was made possible with the support of <u>Cambridge University Botanic Garden</u>.

Cambridge University Botanic Garden

Data in BGCI's PlantSearch is made possible by valuable data contributions by thousands of botanic garden staff around the world. BGCI is also grateful to Keith Damiani for designing and building the PlantSearch system and web app

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**Communication facility – General Information**  Help video

There are two routes to request information or material about a plant living collections held at a botanic garden.

### For garden staff

Staff of a botanic garden listed in GardenSearch, are able to view the collections held by a particular garden and directly choose which garden to request information or material from. The botanic garden must be listed in GardenSearch and the staff linked to that garden. A login profile must be created.

### For researchers or non-garden staff

For those not linked to a botanic garden, information or material can still be requested, but this request will be made blind (the system will send the request to all those garden holding that particular taxon in their collections).

## **Terms & Conditions for Information or Material Request**

**Intended Use:** This service is designed to facilitate communication between plant collection holders, researchers, educators, and other plant conservation professionals. Its primary use it to request or share information or plant materials for research education and conservation purposes.

Please note the garden(s) you are requesting material or information from are under no obligation to reply, please be respectful of their decision. BGCI takes no responsibility for the accuracy of the information shared, nor is it directly involved or responsible for the exchange of material.

**Note when sharing plant material:** In recognition of and alignment with the Convention on Biological Diversity (CBD), most material exchanges between botanical gardens and research institutions are exchanged under the following conditions:

- The material will be used for the common good in the areas of research, education, conservation and the development of botanical gardens;
- Information on the material will be appropriately stored and the connection between the information and the material will be maintained;
- If scientific publications are produced on the plant material provided, the origin of the material must be cited. In addition, the provider garden would expect to receive a copy of these publications.
- Permission must be sought from the provider garden if the recipient seeks to commercialise either the genetic material, its products or research derived from it. Such commercialisation will be subject to the conditions of a separate agreement with the country of origin.
- In case of material becoming invasive in the recipient's region, the provider garden takes no responsibility for the consequences.

Please also refer to each individual gardens' material exchange transfer agreements (MATs).

Search results will include all relevant taxa based on the search criteria entered, along with family name, nomenclatural status, and the number of botanic gardens (*ex situ* sites) which report each taxon in their collections.





## Making a Request for Information or Material

### Select a taxon and garden(s) to Request Information or Material

- Search for a taxon either on the Quick Search or Advance Search. The Advance Search allows filtering options such as Threatened Status, Germplasm type, and other variables.
- Advanced Search BCCI Data Teols & About My Grand My Grand De Petricia Malcolm > A davanced Search BCCI Data Teols & About My Grand My Grand De Petricia Malcolm > A globbal database of living plant, seed and tissue collections, with 1,429,742 records representing 348,014 taxa from 1,100 institutions worldwide. Q Orchis Centes Conchis Conchis
- Click on the taxon of choice. A window will open on the right.

Becci Q Quet Se PlantSearch		Orchis anthropop	hora (L.) AlL	
Advanced Search	18 Taxa Found	Family	Orchidaceae	
Taxon ^	Filtered by Genus: Orchis ×	Name Status	Accepted WCVP: 648363-1	
Orchis × Specific Epithet	Taxon Name ≞↑ Orchis anatolica Boiss.		4 Synonyms	
Infraspecific Epithet	Orchis anthropophora (L.) All.		Arachnites anthropophorus (L.) FW.Schmidt Himantoglossum anthropophorum (L.) Spreng.	
Family	Orchis brancifortii Biv.		Satyrium anthropophorum (L) Pers. Serapias anthropophora (L) Jundz.	
Suppopums	Orchis italica Poir.			
Exclude synonyms	Orchis mascula (L) L.	Ex Situ Sites	This taxon is found at 12 gardens Garden Germplasm Types	
Hybrids Exclude hybrids Show only hybrids	Orchis mascula subsp. laxiflorifor B.Rodr.		Botanic Garden, National & Kapodistrian Plant University of Athens ATHENS, Panepisimicpois, Greece	

 Scroll down to the Ex Situ Sites and choose either Request Information or Request Material

BGCI PlantSearch	X Q. Quick Sc		Satyrium anthropophorum (L.) Pers. Serapias anthropophora (L.) Jundz.		
Advanced Search	18 Taxa Found	Ex Situ Sites	This taxon is found at 12 gardens		
axon	Filtered by Genue: Orchie X		Garden	Germplasm Types	^
Genus			Botanic Garden, National & Kapodistrian	Plant	1
Orchis ×	Taxon Name ≕↑		ATHENS, Panepistimiopolis, Greece		
Specific Epithet	Orchis anatolica Boiss.		Chicago Botanic Garden GLENCOE, Illinois, USA	Plant	ł
nfraspecific Enithet	Orchis anthropophora (L.) All.		Jardim Botânico da Universidade de Coimbra	Plank	
	Orchis brancifortii Biv.		Coimbra, Coimbra, Portugal	Franc	
family	Orchis galilaea (Bornm. & M.Schulze)		Jardín Botánico Atlántico de Gijon, S.A Gijón, Asturias, Spain	Plant	
Svnonvms	Orchis italica Poir.		Jardín Botánico de Córdoba	Seed	-
Exclude synonyms	Orchis mascula (L.) L.		速 Export 🖌 🔘 Request Informati	ion Ø Request Mater	ial





4. Select the garden(s) that to Request Information or Material from.

Orch	is anthropophora (L) AIL		
Select v	which gardens to submit your request to:		
	2 Gardens Selected	Sele	ect All
	Garden	Germplasm Types	^
	Botanic Garden, National & Kapodistrian University of Athens ATHENS, Panepistimiopolis, Greece	Plant	
	Chicago Botanic Garden GLENCOE, Illinois, USA	Plant	
	Jardim Botânico da Universidade de Coimbra Coimbra, Coimbra, Portugal	Plant	
	Jardín Botánico Atlántico de Gijon, S.A Gijón, Asturias, Spain	Plant	
	Jardín Botánico de Córdoba CORDOBA, Spain	Seed	
	Millonnium Sood Bank	Coord	*
← Back to	Taxon Details	Continu	• ie →

### Fill in the request form

- 5. Fill in Contact information. This information can be edited in this window, and also in the Profile (see section on Request Settings).
- 6. For material requests, fill in the shipping information.

- For material requests select the type of material required and the intended use(s) for that material.
- Briefly explain the purpose of the request, giving enough information to the garden. And click Continue.

Contact Information Name* Patricia Malcolm Email* patricia.malcolm@bgci.org Organisation* Sample Botanic Garden	Phone
Name* Patricia Malcolm Email* patricia.malcolm@bgci.org Organisation* Sample Botanic Garden	Phone
Patricia Malcolm Email* patricia.malcolm@bgci.org Organisation* Sample Botanic Garden	Phone
Email* patricia.malcolm@bgci.org Organisation* Sample Botanic Garden	Phone
patricia.malcolm@bgci.org Organisation* Sample Botanic Garden	
Organisation* Sample Botanic Garden	
Sample Botanic Garden	Job Title
	Head of Membership and Conservation Servi
Shipping Address	
Botanic Gardens Conservation International	
Address Line 2	
Descanso House	
City*	State or Province*
Richmond	Richmond upon Thames
Postal Code*	Country*
TW9 3BW	UK
Type of Material Requested Select all that apply* Unrooted cutting Rooted cutting Silica-dry Seed Whole plant Dry Ice Other (please specify)	ed Uses for Requested Material Select all that apply* Research Education Conservation Horticulture Display Other (please specify)
Purpose of Request Briefly explain why you are making this request, including detail	s about your project or garden collection.*





- Agree to the Terms and Conditions and Submit. (Full terms and conditions are explained above). Each of the gardens selected (or if a blind request is done all the gardens with that taxon) will receive a notification, but they are under no obligation to reply.
- 10. The request is submitted. Click on My requests to view all.



## **Managing My Requests**

Click on the top menu for My Requests to list all the current requests on the left-hand side. A pink dot next to My Requests indicates that a message has been received. Requests can be changed under request details and also they can be archived. When archiving a request, it will no longer be available for the garden to view or reply.

PlantSearch	Q. Quick Search Q. Advanced Search BGCI Data Tools ~ About	✓
🗊 My Requests		
Active Archived Filter by Taxon	Ø Request for material Orchis anthropophora (∟) All.	
Orchis anthropophora (L.) All.     >       Ø Request for material     Submitted to 2 gardens on March 1, 2025       1 response     -	Garden Responses Request Details	
Orchis punctulata Steven ex Lindl.	Garden	Response
Submitted to 1 garden on March 1, 2025	<b>Jardín Botánico Atlántico de Gijon, S.A</b> Gijón, Asturias, Spain	Awaiting Response
Nothofagus truncata (Colenso) Cockayne Ø Request for material Submitted to 2 gardens on February 21, 2025	* Jardín Botánico de Córdoba CORDOBA, Spain	View Response
Nothofagus procera (Poepp. & Endl.) Oerst. Ø Request for material Submitted to 1 garden on February 20, 2025	☑ Archive this Request	





## Managing Requests as a Garden Curator/Staff

As a garden curator/staff to view the Incoming requests click on My Garden and then on the Incoming Requests tab. A log into PlantSearch and being linked to a garden listed in GardenSearch are required.

PlantSearch	Q Qui	ick Search _ BGCI Da	ata Tools ~ About ~	創 My Requests	My Garden ® Patricia	Malcolm ~
🏛 Jardín Botánico de Córdoba			Taxa List \mid 🔘 Access	sions 89 Spe	cimens 🛛 🖄 Incoming	Requests
≢ Filters	2,056 Taxa Found		Download	d 2,056 Taxa	↑ Upload Taxa + Ad	d Taxon
Taxon $\checkmark$	Taxon Name ≞↑	Family	Name Status 🚯	Listed in PlantSearch	Name Reference 🚯	Date Adde
Listed in PlantSearch	Abies pinsapo Boiss.	Pinaceae	Accepted	√ Yes	Selected Author auto-assigned	October 9
With a selected name reference	Acanthus mollis L.	Acanthaceae	Accepted	√ Yes	Selected	October 1
With a selected name reference	Acer campestre L	Sapindaceae	Accepted	√ Yes	Selected	October 1

Under Incoming Requests a dashboard indicates the New requests awaiting to be reviewed, Total requests received, fulfilled and how many Unique Requestors. Use the several filters on the left and results can be sorted, filtered and/or downloaded, and the time scale on the top menu.

BGCI PlantSearch	Q. Quick Sea	rch	n   BGCI Data Tools ~ About	:~	My Garden 💿 Patricia	Malcolm v
🏛 Jardín Botánico de Córdoba			🗮 Taxa List \mid 🔍	Accessions   % Spe	cimens   🕑 Incoming	Requests
≢ Filters	<ul> <li>New Requests to Review</li> <li>1</li> </ul>	Total Requests Received	Year to Date ~ All Time Year to Date / Last Year	Year to Date $\vee$	Unique Requestors	Year to Date 🗸
New In Progress Futfilled Declined by Garden	1 Request Found  Filtered by Type: Material, Information	X Status: New, In Pro	ogress × Reset All Filters ×		🛓 Download 1 Record	· (*)
	🗌 🗸 Taxon	Status Rec Typ	quest Request Date ∓∔	Requested By	Organisation	Sh
Request Type   Material Information	Orchis anthropophora (L) AIL	New Ø	Material March 1, 2025	Patricia Malcolm	Sample Botanic Garden	Bo In Ri Tł

The request for material by Patricia Malcolm can be seen in the Incoming Requests area. Expand the request for more information by clicking on it. The request can be

- Declined it will show as declined in the requestor area.
- Marked as In Progress meaning the garden is assessing whether the material or information is available, or while MTAs are signed
- Marked as Fulfilled if the request for information or Material is sent.

Orchis anthropop	hora (l.) Ail.
Request Details Messages	Documents Internal Notes
Requested By	Patricia Malcolm
@ Email Address	patricia.malcolm@bgci.org
& Phone	
Drganisation	Sample Botanic Garden
🖨 Job Title	Head of Membership and Conservation Services
Shipping Address	Botanic Gardens Conservation International Descanso House Richmond Richmond upon Thames TW9 3BW UK
🖄 New request submitted on M	arch 1, 2025
← Close	O Decline Request Mark as "In Progress" / Mark as "Fulfilled"





## Communication between requestor and garden curator/staff

Note: BGCI strongly recommends communicating via the tool, as it will allow us collectively to monitor exchange of material, and provide the information to the CBD to champion exchange of material for scientific purposes.

Once the garden sends a message to the requestor, a notification will appear on the requestor's profile

PlantSearch	Q, Quick Search Q, Advanced Search   BGCI Data Tools - About	: V B My Requests Alcolm V Garden S Patricia Malcolm V
ii) My Requests		
Active Archived Filter by Taxon	Ø Request for material Orchis anthropophora (L.) All.	
Orchis anthropophora (L.) All.     >       Ø Request for material     Submitted to 2 gardens on March 1, 2025       1 response	Garden Responses Request Details Requested from 2 gardens	
Orchis punctulata Steven ex Lindl. Ø Request for material Submitted to 1 garden on March 1, 2025	Garden Jardín Botánico Atlántico de Gijon, S.A	Response Awaiting Response
Nothofagus truncata (Colenso) Cockayne Ø Request for material Submitted to 2 gardens on February 21, 2025	• Jardín Botánico de Córdoba CORDOBA, Spain	View Response
Nothofagus procera (Poepp. & Endl.) Oerst.	Archive this Request	

Documents

Internal Notes

I can send a message to Patricia here, asking for the MAT to be submitted

Orchis anthropophora (L) All.

Messages

@ From you - 3/2/2025

Request Details

The requestor can then reply to this message

Ø Request fo Jardín Bo CORDOBA, Spa	or Material from otánico de Córdoba <sup>in</sup>	
Messages 1 © From Patric I can send	Documents 1*	
	From you - 3/2/2025 Thank you I have now signed the document	🖓 New Message

### **Uploading documents**

Documents can be sent to the requestor, either to fulfil the request for information or send them a MAT to fill in and return via the tool. More than one document can be added or removed. Simple Select a file or drag and

drop a file onto the box.

Orchis anthropophora (L.) All.	
Request Details Messages Documents Internal Notes	Orchis anthropophora (L.) All.
	Request Details Messages 1 Documents Internal Notes
亡. Select a file to upload	MAT example.docx 13.3 KB · Uploaded by you · 3/2/2025
or drag and drop your file here.	



The requestor will receive a notification when a document is uploaded and viceversa.



### Internal Notes

These are used to add information to the request not seen by the requestor. But the notes can be seen by other garden staff.

Orchis ant	Orchis anthropophora (L.) AlL				
Request Details	Messages 1	Documents	Internal Notes		
Internal Notes (n	ot visible to requestor)				
This is for my team to see					

## **Request Settings**

### As requestor

individual requestor An can manage email notifications from the profile and change profile information. Click on the Settings wheel under the name.

BGCI Data Tools ~ About ~   創 My Re	equests ③ Patricia Malcolm-Tompkins ^
	Patricia Malcolm-Tompkins patomalcolm@gmail.com
	<ul> <li>Request to edit a garden</li> <li>B* Log out</li> </ul>

Email notification frequency can be changed here and Edit the BGCI profile to change organisation information or job title.

Email Notifications	Patricia Malcolm patricia.malcolm@bgci.org					
	Address Botanic Gardens Conservation International, Descanso House, Richmond, Richmond upon Thames, UK					
	Organisation Botanic Gardens Conservation International	Job Title Head of Membership and Conservation Services				
	I would like to receive emails when users request plant information or material from my garden:					
	<ul> <li>Daily</li> <li>Weekly</li> <li>Biweekly</li> <li>Never</li> </ul>					





The Click here to Edit Your Profile links to the BGCI SheepCRM App, please update the organisation information and jobtitle here. This information will be refreshed in PlantSearch.

			DASH	BOARD	
	MEN	BERSHIP MEMBER BENEFITS	GLOBAL CONSERVATION CONSORTIA	REGIO	PROFILE LIBRARY PAYMENTS
Your Profile					PRIVACY
Your Details	Profile picture				
Areas of Interest	File type: jpg or .png / Max file size: 2	mb			
Public Profile	First name	Last name			
Privacy and Consent	Patricia	Malcolm			
	Main telephone number	Additional phon	e numbers		

### As garden staff

As Garden staff, click on the Settings wheel to set up general setting for the garden when an incoming request arrives.

BGCI PlantSearch	Q. Quick Search 🔍 Advanced Search   BGCI Data Tools 🗸 About 🗸   🗊 My Requests 💼 My Garden . 🛞 Patricia Malcolm V						
🏛 Jardín Botánico de Córdoba				Taxa List   🔘 Ac	cessions   १º Spe	cimens 🛛 🖄 Incoming Req	uests
≢ Filters	New Requests to Review	Total Request: 1	s Received	Requests Fulfi O	illed	Unique Requestors 1	
New     New     In Progress     Fulfilled     Declined by Garden	1 Request Found     Download 1 Record					\$	
Archived by User	Taxon	Status	Request Type	Request Date =	Requested By	Organisation	Sł
Request Type ^	Orchis anthropophora (L.) AlL	New	Ø Material	March 1, 2025	Patricia Malcolm	Sample Botanic Garden	Bo In Ri Th

### **Email Notifications**

In this area the garden curator/staff can set the frequency of emails notifications to Daily, Weekly, Biweekly or Never. Please make sure that at least one of staff member of the garden has email notifications on.

Incoming Request Settings					
Email Notifications					
I would like to receive emails about incoming requests for information or material:					
<ul> <li>Daily</li> <li>Weekly</li> <li>Biweekly</li> <li>Never</li> </ul>					





### **Additional Instructions**

Set up a message that is sent to all requestors once a request is marked as In Progress, such as "this request for information or material has been accepted, it is currently being processed, please refer to our garden terms and condition and sign the relevant MTA documentation".

### **Additional Terms and Conditions**

Different gardens have specific Terms and Conditions particularly when exchanging plant material. In this section a specific garden Terms and Conditions can be added, and the requestor must agree these to proceed. **Change the Status of the request to In Progress** 

Requestor's view of the Additional Instructions and additional Terms and Conditions set by the garden



#### Additional Terms & Conditions

Users are required to agree to a <u>default set of Terms & Conditions</u> when making requests. You can specify additional Terms & Conditions specific to your garden, which users will be asked to agree to once you have marked a request as **"In Progress"**.



© Request for Jardín Bot CORDOBA, Spair	Material from ánico de Córdoba				
Instructions, Tern	ns & Conditions • Messages Documents				
Instructions Extra	Instructions from the Garden: Extra instructions for this garden, please fill in the MAT				
Terms & Con	ditions from the Garden: e are the terms and conditions from our garden for sharing information or materials ] I agree to the above Terms & Conditions.				
← Close	▲ To proceed, please agree to the garden's Terms & Conditions				

### As non-garden staff

University students, researchers, forestry departments and other interested parties in living collections, can also use this tool. With the difference that the request for information or material will be done blind. Nongarden staff must be registered to use the tool, the main difference is that ex situ sites won't be visible.





PlantSearch			×	Orchis corior	phora L
Advanced Search	43 Taxa Found			Family	Orchidaceae
Taxon ^	Filtered by Genus: Orchis × Reset All Filte	rs ×		Name Status	Synonym
Orchis ×	Taxon Name ≞↑	Family	Name Stat		Accepted Taxon: Anacamptis coriophora (L.) R.M.Bateman, Pridgeon & M.W.Chase WFO: wfo-0000259110
Specific Epithet	Orchis anatolica Boiss.	Orchidaceae	Accepted		WCVP:648518-1
Infraspecific Epithet	Orchis anthropophora (L.) AlL.	Orchidaceae	Accepted		
	Orchis brancifortii Biv.	Orchidaceae	Accepted	Ex Situ Sites	This taxon is found at 4 gardens Users affiliated with a garden can view a list ex situ sites
Family	Orchis canariensis Lindl.	Orchidaceae	Synonym		that include this taxon in their collections.
Synonyms	Orchis collina Banks & Sol.	Orchidaceae	Synonym		Request Information
Exclude synonyms	Orchis coriophora L	Orchidaceae	Synonym	Tree	
Hybrids	Orchie fragrane Dalliai	Orchidaceae	Curronum		
My Requests					
Active Archived Filter by T	axon	<ol> <li>Request for</li> <li>Orchis cor</li> </ol>	informa <b>iophc</b>	tion Dra L.	
Orchis coriophora L. > O Request for information Submitted to 4 gardens on March 7, 2025		Garden Response	es F	Request Details	
		Requested from	n 4 gard	ens	
		No gardens have	responde	d to your request ye	/et.
		The Archive this	Request	]	

Search the interested taxon and request for information or material. Once a garden has accepted to fulfil the request, information on that garden will appear on My Requests area.

BGCI PlantSearch	Q Quick Search Q Advanced Search   BGCI Data Tools ~ About ~	創 My Requests <sup>●</sup> ② Patri
🗊 My Requests		
Active Archived Filter by Taxon  Orchis coriophora L.  O Request for information Submitted to 4 gardens on March 7, 2025 1 response	Request for information     Orchis coriophora L.     Garden Responses     Request Details     Requested from 4 gardens, 1 has responded	
	Garden	Response
	* Natural History Museum of Denmark COPENHAGEN, Denmark	View Response
	Image: Contract of the sequest	